

In March 2014 there were 340 family child care homes in Dane County, 15 less than in 2013. 17% are accredited by the City of Madison through Satellite (cited as Madison Accredited). 22 hold dual regulation but are counted only as licensed on the charts. Since 1996 family child care has decreased by 426 homes--an over 50% drop in the number of providers.

COMPARISON BY FAMILY CHILD CARE REGULATION 1996-2014

| | 1996 | | 1998 | | 2006 | | 2010 | | 2012 | | 2013 | | 2014 | | Difference 2013-2014 |
|-----------------------|------|-----|------|-----|------|-----|------|-----|------|------|------|------|------------|------------|-------------------------|
| State Licensed | 379 | 49% | 355 | 51% | 289 | 47% | 251 | 54% | 235 | 58% | 227 | 64% | 217 | 60% | -10 |
| Certified | 387 | 51% | 239 | 34% | 211 | 34% | 144 | 31% | 122 | 30% | 88 | 25% | 86 | 24% | -2 |
| Provisional | | | 107 | 15% | 112 | 18% | 68 | 15% | 49 | 12% | 40 | 11% | 37 | 10% | -3 |
| Total | 766 | | 701 | | 612 | | 463 | | 406 | 100% | 355 | 100% | 340 | 94% | -15 |

EDUCATION/TRAINING

Whenever possible, data has been confirmed or obtained from certifying authorities. Most other education and training data has been obtained from providers themselves. Almost all have SIDS/SBS prevention training.

| Highest Level of EDUCATION | Dane | State Licensed | 4-C Certified | | Madison Accredited | Change 2013-2014 | |
|---------------------------------------|-------------|---------------------------|----------------------|--------------------|-------------------------------|-------------------------|-------------------|
| | | | Regular | Provisional | | Lic | Accredited |
| Some High School | 3% | 2% | 6% | 5% | 7% | 0% | 4% |
| High School Diploma | 29% | 24% | 39% | 32% | 22% | -2% | -4% |
| some college | 28% | 28% | 27% | 36% | 14% | | |
| 1 year certificate | 3% | 3% | 2% | 0% | 7% | 2% | 4% |
| Associate Degree | 12% | 14% | 10% | 9% | 20% | -3% | -2% |
| BA Degree | 16% | 19% | 10% | 18% | 15% | -1% | 2% |
| Graduate Studies | 2% | 2% | 2% | 0% | 5% | | |
| MA or Ph.D. | 7% | 8% | 3% | 0% | 10% | 1% | -2% |
| With College Degrees | 25% | 30% | 15% | 18% | 30% | | |

| Family Child Care Training March 2014 | All in Dane | State Licensed | 4-C Certified | | Madison Accredited |
|--|------------------------|---------------------------|----------------------|--------------------|-------------------------------|
| | | | Regular | Provisional | |
| No Classes or Child Care Degrees | 5% | 0% | 0% | 43% | 0% |
| 1 Year Diploma-Child Related | 2% | 4% | 0% | 0% | 10% |
| 2 Year Degree-Child Related | 5% | 7% | 2% | 0% | 15% |
| 4 Year Degree-Child Related | 9% | 12% | 5% | 0% | 13% |
| Master's Degree-Child Related | 5% | 6% | 2% | 0% | 10% |
| Certification Course | 54% | 49% | 80% | 38% | 62% |
| Infant/Toddler Course | 71% | 87% | 52% | 19% | 67% |
| Licensing Course | 60% | 85% | 19% | 11% | 88% |
| Group CenterTeacher Course | 28% | 33% | 26% | 5% | 52% |

| YoungStar | Dane | Licensed | Certified | Provisional | Madison -Accredited |
|-----------------------|-------------|-----------------|------------------|--------------------|----------------------------|
| Rating Pending | 2% | 1% | 0% | 11% | 0% |
| None | 33% | 41% | 17% | 35% | 11% |
| One Star | 0% | 0% | 0% | 0% | 0% |
| Two Star | 39% | 29% | 55% | 51% | 0% |
| Three Star | 6% | 6% | 6% | 3% | 0% |
| Four Star | 13% | 14% | 16% | 0% | 62% |
| Five Star | 6% | 8% | 5% | 0% | 27% |

AVERAGE RATES DANE COUNTY FAMILY CHILD CARE HOMES

The change column is the percent of change from 2013. City accredited homes are those homes inside and outside of Madison accredited by Satellite. The highest weekly rates in the ranges often reflect to rates on sliding fee scales or rates used by providers mainly doing part-time care. The first line in each rate category is the number of homes using that rate. Hourly rates are for part-time regular care. 38% of the certified and provisional homes only serve children on Wisconsin Shares subsidies and use the maximum state rate; their data is not included in rate calculations. 40%(+4%) of the providers do not accept Wisconsin Shares largely due to the fact that unrated providers under YoungStar cannot serve children on Wisconsin Shares. YoungStar is a voluntary program. 37% (no change from 2013) offer discounts for siblings, 3% have sliding fee scales. 60% offer no discounts or financial assistance for parents. The rates and benefits changes this year are complex. Most seem to reflect a decline overall in the availability of regulated family child care in a very tight child care market.

| March 2014 | | | | | | Outside | | | |
|---------------------------|-------------|---------------|----------------|---------------|----------------|----------------|-------------------|---------------|--|
| Infants Under 1 | Dane | change | Madison | change | Madison | change | Accredited | change | |
| # Homes Reporting | 214 | -27 | 94 | -13 | 120 | -14 | 42 | -8 | |
| Weekly Range | \$140-\$350 | | \$150-\$320 | | \$140-\$350 | | \$200-\$350 | | |
| Weekly Average | \$218 | 0% | \$234 | 2% | \$205.75 | 0% | \$270 | -1% | |
| # Homes Reporting | 116 | -16 | 50 | -9 | 66 | -7 | 21 | -6 | |
| Daily Average | \$50.00 | 2% | 52.50 | 1% | \$46.50 | 0% | \$60.50 | 2% | |
| # Homes Reporting | 79 | -18 | 40 | -5 | 39 | -13 | 10 | -4 | |
| Hourly Average | \$6.65 | 2% | \$6.80 | 0% | \$6.50 | 4% | \$7.62 | 15% | |
| Toddlers (Age 1-2) | | | | | | | | | |
| # Homes Reporting | 223 | -13 | 98 | -7 | 125 | -14 | 46 | -4 | |
| Weekly Range | \$140-\$366 | | \$150-\$366 | | \$140-\$350 | | \$200-\$350 | | |
| Weekly Average | \$217.00 | 1% | \$235.00 | 3% | \$203.00 | -1% | \$269 | 0% | |
| # Homes Reporting | 122 | -9 | 55 | -4 | 67 | -6 | 24 | -3 | |
| Daily Average | \$49.50 | 1% | \$53 | 2% | \$46.50 | 0% | \$60.00 | 2% | |
| # Homes Reporting | 85 | -9 | 45 | 0 | 40 | -11 | 13 | -1 | |
| Hourly Average | \$6.50 | 1% | \$6.85 | 1% | \$6.17 | 3% | \$7.90 | 4% | |
| Two Year Olds | | | | | | | | | |
| # Homes Reporting | 227 | -13 | 102 | 4 | 125 | -10 | 46 | -4 | |
| Weekly Range | \$140-\$366 | | \$140-\$366 | | \$140-\$325 | | \$195-\$366 | | |
| Weekly Average | \$208 | 1% | \$224 | 3% | \$195.00 | -1% | \$255 | 0% | |
| Daily Average | \$47.85 | 1% | \$51 | 2% | \$45.00 | 0% | \$57.25 | 2% | |
| Hourly Average | \$6.15 | 1% | \$6.60 | 1% | \$5.90 | 2% | \$7.50 | 7% | |
| Preschool Ages 3-5 | | | | | | | | | |
| # Homes Reporting | 225 | -12 | 102 | -2 | 123 | -5 | 46 | -4 | |
| Weekly Range | \$140-\$365 | | \$140-\$365 | | \$140-\$325 | | \$175-\$365 | | |
| Weekly Average | \$195.00 | -2% | \$213 | 4% | \$191 | 0% | \$240 | 0% | |
| # Homes Reporting | 132 | 1 | 60 | 1 | 72 | 0 | 26 | -1 | |
| Daily Average | \$46.50 | 0% | \$49 | 0% | \$44.00 | -1% | \$ 57.50 | 5% | |
| # Homes Reporting | 94 | -3 | 49 | 5 | 45 | -8 | 14 | -1 | |
| Hourly Average | \$5.50 | -8% | \$6.30 | 1% | \$5.80 | 0% | \$7.00 | 5% | |
| School Age | | | | | | | | | |
| Hourly Average | 143 | -20 | 61 | -13 | 82 | -7 | 27 | 2 | |
| Summer Weekly Range | \$100-\$310 | | \$120-\$310 | | \$100-\$260 | | \$150-\$300 | | |
| Summer Weekly Av. | \$189 | 5% | \$202 | 7% | \$179 | 0% | \$223 | 4% | |
| Summer Daily Av. | \$43.50 | -1% | \$46.50 | -3% | \$41 | -4% | \$52.00 | 0% | |

AVERAGE RATES DANE COUNTY FAMILY CHILD CARE HOMES BY TYPE OF REGULATION

While provisional care is normally considered as an untrained provider, 49% of the provisional providers in Dane County have certified or licensed levels of training but have dropped higher regulation. These providers submitted many of the rates used in determining the provisional care rates possibly skewing the rates higher.

| | Dane | | Licensed | | Certified | | Provisionally Certified | | Accredited | | |
|---------------------------|-------------|--------|-------------|--------|-------------|--------|-------------------------|--------|-------------|--------|----|
| | range | change | range | change | range | change | range | change | range | change | |
| Infants Under 1 | | | | | | | | | | | |
| # Homes Reporting | 214 | -27 | 167 | 165 | -9 | 34 | -15 | 15 | -3 | 42 | -8 |
| Weekly Range | \$140-\$350 | | \$140-\$350 | | \$140-\$310 | | \$150-\$280 | | \$200-\$350 | | |
| Weekly Average | \$218 | 0% | \$220.00 | 2% | \$214 | 0% | \$199 | 0% | \$270 | -1% | |
| # Homes Reporting | 116 | -16 | 91 | 91 | -7 | 19 | -4 | 6 | -5 | 21 | -6 |
| Daily Average | \$50.00 | 2% | \$49.75 | 1% | \$48.00 | -4% | \$42.00 | -4% | \$60.50 | 2% | |
| # Homes Reporting | 79 | -18 | 49 | 49 | -16 | 25 | 2 | 5 | -4 | 10 | -4 |
| Hourly Average | \$6.65 | 2% | \$6.90 | 4% | \$6.60 | 0% | \$4.70 | -10% | \$7.62 | 15% | |
| Toddlers (Age 1-2) | | | | | | | | | | | |
| # Homes Reporting | 223 | -13 | 171 | 171 | -2 | 37 | -8 | 15 | -3 | 46 | -4 |
| Weekly Range | \$140-\$366 | | \$140-\$366 | | \$140-\$310 | | \$200-\$280 | | \$200-\$350 | | |
| Weekly Average | \$217.00 | 1% | \$219.50 | 3% | \$214 | 1% | \$199 | 1% | \$269 | 0% | |
| # Homes Reporting | 122 | -9 | 98 | 98 | -1 | 19 | -3 | 5 | -5 | 24 | -3 |
| Daily Average | \$49.50 | 1% | \$50.00 | 3% | \$48.00 | -5% | \$44.00 | 0% | \$60.00 | 2% | |
| # Homes Reporting | 85 | -9 | 52 | 52 | -3 | 27 | 5 | 6 | -11 | 13 | -1 |
| Hourly Average | \$6.50 | 1% | \$6.80 | 5% | \$6.44 | -2% | \$4.25 | -18% | \$7.90 | 4% | |
| Two Year Olds | | | | | | | | | | | |
| # Homes Reporting | 227 | -13 | 172 | 172 | 6 | 39 | -17 | 16 | -2 | 46 | -4 |
| Weekly Range | \$140-\$366 | | \$140-\$366 | | \$140-\$100 | | \$150-\$260 | | \$195-\$366 | | |
| Weekly Average | \$208 | 1% | \$210.00 | 3% | \$206 | 1% | \$191 | 0% | \$255 | 0% | |
| Daily Average | \$47.85 | 1% | \$48.00 | 2% | \$47.00 | -6% | \$44.00 | 2% | \$57.25 | 2% | |
| Hourly Average | \$6.15 | 1% | \$6.50 | 6% | \$6.28 | -2% | \$4.35 | -17% | \$7.50 | 7% | |
| Preschool Ages 3-5 | | | | | | | | | | | |
| # Homes Reporting | 225 | -12 | 170 | 170 | -5 | 40 | -4 | 15 | -3 | 46 | -4 |
| Weekly Range | \$140-\$365 | | \$140-\$365 | | \$140-\$310 | | \$150-\$260 | | \$175-\$365 | | |
| Weekly Average | \$195.00 | -2% | \$203 | 1% | \$195 | 1% | \$187 | -2% | \$240 | 0% | |
| # Homes Reporting | 132 | 1 | 105 | 105 | 5 | 22 | 1 | 5 | -5 | 26 | -1 |
| Daily Average | \$46.50 | 0% | \$46.25 | -1% | \$48.50 | 11% | \$42.00 | 1% | \$57.50 | 5% | |
| # Homes Reporting | 94 | -3 | 56 | 56 | 0 | 30 | -1 | 8 | -2 | 14 | -1 |
| Hourly Average | \$5.50 | -8% | \$6.40 | 5% | \$5.90 | -2% | \$4.20 | -19% | \$7.00 | 5% | |
| School Age | | | | | | | | | | | |
| # Homes Reporting | 143 | -20 | 106 | 106 | -15 | 28 | -4 | 9 | -1 | 27 | 2 |
| Hourly Average | \$6.00 | 2% | \$6.35 | 6% | \$5.50 | 0% | \$4.50 | -2% | \$7.20 | 10% | |
| Summer Weekly Range | \$100-\$310 | | \$100-\$310 | | \$135-\$250 | | \$135-\$240 | | \$150-\$300 | | |
| Summer Weekly Av. | \$189 | 5% | \$191 | 4% | \$181 | -2% | \$175 | -2% | \$223 | 4% | |
| Summer Daily Av. | \$43.50 | -1% | \$43.50 | 0% | \$43.00 | -1% | \$43 | 0% | \$52.00 | 0% | |

COMPARISON OF WEEKLY RATES BY REGULATION AND ACCREDITATION

| Countywide Rates | | | | Difference | | | Not | |
|-------------------|----------|-----------|------------|-------------|------------|------------|------------|------------|
| Infants Under 1 | Licensed | Certified | Difference | Provisional | w Licensed | Accredited | Accredited | Difference |
| Weekly Average | \$220.00 | \$214 | -3% | \$199 | -10% | \$270 | \$205 | -24% |
| Preschool Age 3-5 | | | | | | | | |
| Weekly Average | \$203 | \$195 | -4% | \$187 | -8% | \$240 | \$192 | -20% |

AVERAGE WEEKLY RATES IN FAMILY CHILD CARE HOMES

The following chart shows changes in average rates and median rates during the past 23 years.

| | 1991 | 1993 | 1995 | 1997 | 1999 | 2000 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 |
|----------------|------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Under 2 | | | | | | | | | | | | | | | | | | |
| Avg. Rate | \$89 | \$104 | \$117 | \$128 | \$142 | \$153 | \$168 | \$178 | \$183 | \$192 | \$199 | \$199 | \$203 | \$212 | \$210 | \$211 | \$217 | \$218 |
| % increase | 10% | 8% | 10% | 3% | 4% | 8% | 5% | 6% | 3% | 4% | 4% | 0% | 2% | 4% | -1% | 0% | 3% | 0% |
| median | \$85 | \$100 | \$115 | \$125 | \$140 | \$150 | \$165 | \$175 | \$175 | \$190 | \$190 | \$195 | \$200 | \$200 | \$200 | \$200 | \$210 | \$210 |
| Age 3-5 | | | | | | | | | | | | | | | | | | |
| Avg. Rate | \$82 | \$95 | \$106 | \$119 | \$128 | \$140 | \$154 | \$160 | \$166 | \$172 | \$178 | \$180 | \$182 | \$192 | \$192 | \$193 | \$198 | \$202 |
| % increase | 8% | 7% | 7% | 3% | 2% | 9% | 4% | 4% | 4% | 3% | 3% | 1% | 1% | 5% | 0% | 0% | 3% | 1% |
| median | \$80 | \$90 | \$100 | \$115 | \$125 | \$125 | \$150 | \$160 | \$160 | \$170 | \$175 | \$180 | \$180 | \$185 | \$185 | \$187 | \$190 | \$195 |

FAMILY CHILD CARE BENEFITS

Family child care providers receive benefits predominately through contracts with their customers. The percentage listed is the percent of the providers surveyed in a category reporting that benefit. The percentage of providers lacking health insurance decreased by half this year to 12%. This seems mostly due to the introduction of Obamacare. 26% (up 13%) of the providers with health care receive it via a government program; most of that increase is due to Obamacare which enabled 12% of the providers to be insured. 17% have self-employment policies as part of their family child care business. The highest percentages (54%) still are insured through their spouses.

| | Dane | Licensed | Certified | Provisional | City Accredited |
|--|-------|----------|-----------|-------------|-----------------|
| Have Substitute for Sick/Vacation Days | 28% | 33% | 16% | 25% | 100% |
| Maintain Liability Insurance | 67% | 72% | 59% | 35% | 84% |
| Payment When a Child is Absent | 79% | 89% | 63% | 35% | 100% |
| Health Insurance | 88% | 88% | 81% | 92% | 97% |
| Paid Sick Days | 50% | 64% | 39% | 16% | 100% |
| Paid Vacation Days | 65% | 79% | 54% | 25% | 100% |
| Average Provider Sick Days | 5.00 | 5.25 | 5.25 | 3.50 | 10.00 |
| Average Provider Vacation Days | 10.00 | 10.25 | 8.50 | 6.00 | 11.00 |
| Provider is in Support Group | 34% | 42% | 22% | 5% | 100% |

The following is an analysis of the fees listed by family child care providers on the referral database. Averages for late pick up fees are based on hourly totals, but most are charged for either each minute past closing or for every 15 minutes past closing.

| Additional Fees | Dane | | Licensed Home | | Certified Home | | Provisional Home | | |
|---------------------------------|-------|------|---------------|---------|----------------|------|------------------|------|-----|
| | Count | % | Count | % | Count | % | Count | % | |
| March 2013 | | | | | | | | | |
| Late Pick-Up Fee | 207 | 56% | 2% | 151 | 76% | 59 | 74% | 5 | 22% |
| One Time Enrollment Fee | 118 | 43% | 10% | 85 | 43% | 37 | 26% | 15 | 68% |
| Average Registration fee | | \$58 | | \$58.50 | | \$53 | | \$44 | |
| Average Hourly Late Pick Up fee | | \$63 | | \$68 | | \$50 | | \$36 | |