



2008 DANE COUNTY CHILD CARE/ EARLY CHILDHOOD EDUCATION DEMOGRAPHIC REPORT

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All enrollment data is from March 2008. Enrollment overall decreased for the second year in a row between March 2007 and March 2008. Note that enrollment figures from the Madison Public School Community Recreation Program's after school program are included in the school age enrollment totals.

| 2008 Enrollment Trends | | | | | | | | | | | | %change |
|-------------------------------|-------|-------|-------|------------|------------|------------|------------|------------|------------|------------|------------|-------------|
| | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2007-2008 |
| Infant Toddler | 2240 | 2123 | 2266 | 1914 | 2712 | 2330 | 2183 | 2360 | 2272 | 3143 | 2658 | -15% |
| Preschool | 11372 | 10988 | 11193 | 10554 | 11104 | 10610 | 10856 | 11393 | 12121 | 10679 | 11202 | 5% |
| School Age | 4547 | 4394 | 3852 | 5035 | 5094 | 4686 | 4750 | 4997 | 6022 | 5934 | 5560 | -6% |
| Total | 18159 | 17505 | 17311 | 17503 | 18910 | 17626 | 17789 | 18750 | 20415 | 19756 | 19420 | -2% |
| Full Day | 9203 | 9023 | 8747 | 9255 | 9440 | 8946 | 9214 | 9265 | 10840 | 10512 | 10672 | 2% |
| Family Child Care | 4476 | 3950 | 4016 | 3638 | 4680 | 3582 | 3224 | 3853 | 3790 | 3969 | 3377 | -15% |
| Part Day | | | | | | | | | | | | |
| Preschools | 2551 | 2454 | 2173 | 2130 | 2100 | 2728 | 2675 | 2674 | 2598 | 2316 | 2455 | 6% |
| After School | 1929 | 2078 | 2375 | 2480 | 2693 | 2370 | 2676 | 2958 | 3187 | 2959 | 2916 | -1% |
| Total | 18159 | 17505 | 17311 | 17503 | 18913 | 17626 | 17789 | 18750 | 20415 | 19756 | 19420 | -2% |
| Wisconsin Shares | | | | 2759 | 3270 | 3303 | 3321 | 3586 | 3902 | 3962 | 4268 | 8% |
| % Shares | | | | 16% | 17% | 19% | 19% | 19% | 19% | 20% | 22% | |

For the second year in a row, there has been a drop in enrollment which would have been worse except for a significant increase in low income families using the state Wisconsin Shares child care subsidy system. The hardest sector hit is again family child care where the decline was larger than the total drop in the number of children in care, as families chose to use group centers instead of family child care.

The pattern reflects the beginning of the recession which stuck harder in the 4th quarter of 2008. Anecdotal information suggests that there will be further enrollment drops identified when the March 2009 survey is done.

Between March 2007 and March 2008 twelve full day group centers closed, 8% of all the full day centers in Dane County. 60% were outside the City of Madison. An analysis of their March 2007 enrollment data shows 10 of the 12 had 25% or more of their children whose care was paid for by Wisconsin Shares subsidies. A third had 50% or more children on subsidies. All were for profit programs. This is significant as non-profit centers have been reporting needing to do increased fundraising to cover losses related to the subsidy program, which has had its maximum reimbursement rates frozen for the past 4 years in Dane County.

The enrollment data indicates that the market may become more dependent on Wisconsin Shares as the recession continues. With a correlation between high levels of shares subsidy use by parents and centers closing, there could be potential problems related to early childhood education in the coming months and the potential for the loss of child care and early childhood education programs. While these services will be in less demand during a recession, they will be a critical component in any future economic recovery. As such to stabilize the child care market during the recession, it is critical that funding be found to insure that actual market rates can be paid for care for children in the subsidy system. The child care market can not afford to absorb losses from the child care subsidies during times of declining enrollment.

ENROLLMENTS IN REGULATED CHILD CARE IN DANE COUNTY

| | 2008 | | 2008 | | 2008 | | 2008 | | | |
|---|---------|--------|--------|--------|---------|--------|-------|--------|--------|--------|
| | 0 to 24 | % | 2 to 5 | % | 6 to 12 | % | Total | % | % of | |
| | Months | Change | Years | Change | years | Change | | Change | Market | Change |
| Full-day Centers | 1732 | -13% | 7127 | 7% | 1813 | -2% | 10672 | 2% | 57% | 160 |
| Madison | 924 | -21% | 4037 | 14% | 627 | -8% | 5588 | 3% | | |
| City-Accredited* | 364 | -17% | 2371 | 3% | 216 | -17% | 2951 | -2% | | |
| Outside Madison | 808 | -2% | 3090 | -1% | 1186 | 1% | 5084 | -1% | | |
| Part-day Preschools | 0 | | 2411 | 6% | 44 | | 2455 | 6% | 14% | 139 |
| Madison | 0 | | 1449 | 20% | 0 | | 1449 | 16% | | |
| City-Accredited* | 0 | | 880 | 58% | 0 | | 880 | 58% | | |
| Outside Madison | 0 | | 962 | -10% | 44 | | 1006 | -6% | | |
| School Age Programs | 0 | | 86 | | 2830 | -4% | 2916 | -1% | 16% | -43 |
| Madison | 0 | | 0 | | 1646 | 2% | 1646 | 2% | | |
| City-Accredited* | 0 | | 0 | | 1255 | 26% | 1255 | 26% | | |
| Outside Madison | 0 | | 86 | | 1184 | -12% | 1270 | -6% | | |
| Licensed FCC | 584 | -10% | 1124 | -2% | 411 | -13% | 2119 | -7% | 12% | -150 |
| Madison | 233 | -13% | 433 | -8% | 137 | -28% | 803 | -13% | | |
| City-Accredited* | 120 | -10% | 182 | -14% | 33 | -34% | 335 | -15% | | |
| Outside Madison | 351 | -8% | 691 | 2% | 274 | -2% | 1316 | -2% | | |
| Certified FCC** | 257 | -30% | 330 | -21% | 325 | -28% | 912 | -26% | 5% | -318 |
| Madison | 166 | -30% | 218 | -23% | 219 | -29% | 603 | -27% | | |
| City-Accredited* | 27 | -29% | 13 | -52% | 15 | 0% | 55 | -31% | | |
| Outside Madison | 91 | -29% | 112 | -15% | 106 | -25% | 309 | -23% | | |
| Provisional FCC | 85 | -39% | 124 | -28% | 137 | -13% | 346 | -26% | 2% | -124 |
| Madison | 59 | -37% | 82 | -21% | 102 | 20% | 243 | -14% | | |
| Outside Madison | 24 | 0% | 82 | 0% | 51 | 0% | 157 | 0% | | |
| Total FCC Homes | 926 | -20% | 1578 | -9% | 873 | -19% | 3377 | -15% | 19% | -592 |
| Madison | 458 | -23% | 733 | -14% | 458 | -21% | 1649 | -19% | | |
| City-Accredited* | 147 | -14% | 195 | -18% | 48 | -26% | 390 | -18% | | |
| Outside Madison | 468 | -16% | 845 | -4% | 415 | -16% | 1728 | -11% | | |
| Total Dane | 2658 | -15% | 11202 | 5% | 5560 | -6% | 19420 | -2% | 100% | -336 |
| Total Madison | 1382 | -21% | 6219 | 11% | 2731 | -6% | 10332 | 0% | 58% | |
| Total City-Accredited* | 511 | -16% | 3446 | 11% | 1519 | 15% | 5476 | 9% | 31% | |
| Total Outside Madison | 1276 | -8% | 4983 | -1% | 2829 | -6% | 9088 | -4% | 51% | |
| City Accredited as % of Total Madison Enrollment | 37% | | 55% | | 56% | | 53% | -4% | | |

ENROLLMENTS IN REGULATED CHILD CARE IN THE CITY OF MADISON

| | 2008 | | 2008 | | 2008 | | 2008 | | |
|---|-------------|-------------|-------------|------------|-------------|------------|--------------|-----------|------------|
| | 0 to 24 | % | 2 to 5 | % | 6 to 12 | % | Total | % | % of |
| | Months | Change | Years | Change | years | Change | | Change | Market |
| Full-day Centers | | | | | | | | | |
| Madison | 924 | -21% | 4037 | 14% | 627 | -8% | 5588 | 3% | 52% |
| City-Accredited* | 364 | -17% | 2371 | 3% | 216 | -17% | 2951 | -2% | |
| Part-day Preschools | | | | | | | | | |
| Madison | 0 | | 1449 | 20% | 0 | | 1449 | 20% | 13% |
| City-Accredited* | 0 | | 880 | 58% | 0 | | 880 | 58% | |
| After-school Programs | | | | | | | | | |
| Madison | 0 | | 0 | | 1646 | 2% | 1646 | 2% | 15% |
| City-Accredited* | 0 | | 0 | | 1255 | 26% | 1255 | 26% | |
| Licensed FCC | | | | | | | | | |
| Madison | 233 | -13% | 433 | -8% | 137 | -28% | 803 | -13% | 7% |
| City-Accredited* | 120 | -10% | 182 | -14% | 33 | -34% | 335 | -15% | |
| Certified FCC** | | | | | | | | | |
| Madison | 166 | -30% | 218 | -23% | 219 | -29% | 603 | -27% | 6% |
| City-Accredited* | 27 | -29% | 13 | -52% | 15 | 0% | 55 | -31% | |
| Provisional FCC | | | | | | | | | |
| Madison | 59 | -37% | 82 | -21% | 102 | 20% | 243 | -14% | 2% |
| Total FCC Homes | | | | | | | | | |
| Madison | 458 | -23% | 733 | -14% | 458 | -21% | 1649 | -19% | 15% |
| City-Accredited* | 147 | -14% | 195 | -18% | 48 | -26% | 390 | -18% | |
| Total Madison | 1382 | -21% | 6219 | 11% | 2731 | -5% | 10332 | 0% | 96% |
| Total City-Accredited* | 511 | -16% | 3446 | 11% | 1519 | 15% | 5476 | 9% | 51% |
| City Accredited as % of Total Madison Enrollment | 37% | | 55% | | 56% | | 53% | 4% | |

CHILD CARE CAPACITY IN DANE COUNTY BETWEEN 2007 AND 2008

The below chart compares regulated capacity for full day centers and after school programs (excluding camps), as reported on the 2007 and 2008 state maximum rates report. The family child care figures are taken from the 2007 and 2008 4-C family child care survey since the state rate survey excludes certified and provisional care. All of the losses in family child care are in certified and provisional care. The 12 centers that closed accounted for about 500 slots so the market only made up for part of the loss.

| Dane County | 2007 capacity | 2008 capacity | Difference |
|--|---------------|---------------|-------------|
| Family Child Care | 4169 | 3984 | -185 |
| Full Day Group centers and After school programs | 14414 | 14100 | -314 |
| Total | 18583 | 18084 | -499 |

CHILD CARE ENROLLMENTS IN DANE COUNTY BY TYPE OF PROGRAM

Note: Children whose care is subsidized by Wisconsin Shares but in programs outside Dane County are not included on this chart.

| | Zip | Family Child Care | Full Day Center | Part Day Preschools | After School | 2008 Total | 2007 Total | Change | % Change | Wisconsin Shares | Shares as % enrolled |
|--------------------|-------|----------------------|--------------------|------------------------|-----------------|---------------|---------------|--------|-------------|---------------------|-------------------------|
| Belleville | 53508 | 0 | 66 | 52 | 69 | 187 | 170 | 17 | 10% | 15 | 8% |
| Black Earth | 53515 | 17 | 24 | 41 | 0 | 82 | 82 | 0 | 0% | 0 | 0% |
| Brooklyn | 53521 | 15 | 50 | 0 | 0 | 65 | 81 | -16 | -20% | 10 | 15% |
| Cambridge | 53523 | 33 | 90 | 23 | 0 | 146 | 112 | 34 | 30% | 5 | 3% |
| Cottage Grove | 53527 | 33 | 425 | 0 | 0 | 458 | 458 | 0 | 0% | 59 | 13% |
| Cross Plains | 53528 | 12 | 138 | 0 | 45 | 195 | 153 | 42 | 27% | 12 | 6% |
| Dane | 53529 | 43 | 16 | 0 | 0 | 59 | 41 | 18 | 44% | 3 | 5% |
| Deerfield | 53531 | 5 | 27 | 28 | 0 | 60 | 76 | -16 | -21% | 10 | 17% |
| Deforest | 53532 | 139 | 379 | 107 | 54 | 679 | 692 | -13 | -2% | 73 | 11% |
| Edgerton | 53534 | 5 | 37 | 0 | 0 | 42 | 43 | -1 | -2% | 5 | 12% |
| McFarland | 53558 | 56 | 323 | 30 | 31 | 440 | 441 | -1 | 0% | 37 | 8% |
| Marshall | 53559 | 31 | 80 | 0 | 50 | 161 | 152 | 9 | 6% | 34 | 21% |
| Mazomanie | 53560 | 2 | 46 | 0 | 0 | 48 | 47 | 1 | 2% | 11 | 23% |
| Middleton | 53562 | 136 | 408 | 60 | 145 | 749 | 743 | 6 | 1% | 111 | 15% |
| Morrisonville | 53571 | 6 | 0 | 147 | 27 | 180 | 11 | 169 | 1536% | 4 | 2% |
| Mt. Horeb | 53572 | 80 | 166 | 156 | 172 | 574 | 418 | 156 | 37% | 37 | 6% |
| Oregon | 53575 | 103 | 278 | 0 | 0 | 381 | 720 | -339 | -47% | 94 | 25% |
| Sauk city | 53583 | 18 | 0 | 0 | 0 | 18 | 20 | -2 | -10% | 0 | 0% |
| Stoughton | 53589 | 219 | 300 | 81 | 121 | 721 | 706 | 15 | 2% | 117 | 16% |
| Sun Prairie | 53590 | 236 | 662 | 133 | 244 | 1275 | 1519 | -244 | -16% | 320 | 25% |
| Verona | 53593 | 89 | 531 | 79 | 127 | 826 | 797 | 29 | 4% | 49 | 6% |
| Waunakee | 53597 | 129 | 510 | 36 | 143 | 818 | 736 | 82 | 11% | 62 | 8% |
| Windsor | 53598 | 27 | 69 | 0 | 21 | 117 | 130 | -13 | -10% | 27 | 23% |
| Madison-Ishtmus | 53703 | 5 | 370 | 0 | 180 | 555 | 646 | -91 | -14% | 75 | 14% |
| Madison-East | 53704 | 446 | 620 | 189 | 249 | 1504 | 1859 | -355 | -19% | 716 | 48% |
| Madison-West | 53705 | 50 | 483 | 257 | 303 | 1093 | 1037 | 56 | 5% | 139 | 13% |
| Madison-University | 53706 | 11 | 51 | 0 | 0 | 62 | 61 | 1 | 2% | 1 | 2% |
| Madison-Midwest | 53711 | 459 | 878 | 281 | 322 | 1940 | 2114 | -174 | -8% | 571 | 29% |
| Madison-South | 53713 | 210 | 412 | 0 | 90 | 712 | 659 | 53 | 8% | 514 | 72% |
| Madison-East | 53714 | 152 | 304 | 22 | 114 | 592 | 588 | 4 | 1% | 275 | 46% |
| Madison-Central | 53715 | 39 | 355 | 122 | 85 | 601 | 529 | 72 | 14% | 29 | 5% |
| Madison-East | 53716 | 198 | 246 | 256 | 202 | 902 | 849 | 53 | 6% | 203 | 23% |
| Madison-Far West | 53717 | 55 | 325 | 83 | 0 | 463 | 438 | 25 | 6% | 146 | 32% |
| Madison-Far East | 53718 | 84 | 460 | 0 | 0 | 544 | 453 | 91 | 20% | 122 | 22% |
| Madison-Southwest | 53719 | 230 | 1502 | 272 | 122 | 2126 | 2126 | 0 | 0% | 350 | 16% |
| | 53925 | 4 | 41 | 0 | 0 | 45 | 49 | -4 | -8% | 0 | |
| 2008 total | | 3377 | 10672 | 2455 | 2916 | 19420 | 19756 | -336 | -2% | 4236 | 22% |
| 2007 total | | 3969 | 10512 | 2316 | 2959 | 19756 | 20415 | 969 | 5% | 3902 | 19% |
| Difference | | -592 | 160 | 139 | -43 | -336 | -659 | | | 334 | |
| %change | | -15% | 2% | 6% | -1% | -2% | -3% | | | 8% | |

CHILD CARE ENROLLMENT IN DANE COUNTY BY AGE

| | Zip | Infant Toddler | Change 2007-08 | Preschool 2008 | Change 2007-08 | Age 6 up | Change 2007-08 | Total | Change 2007-08 |
|--------------------|-------|-------------------|-------------------|-------------------|-------------------|-------------|-------------------|-------|-------------------|
| Belleville | 53508 | 15 | 1 | 111 | 24 | 61 | -8 | 187 | 17 |
| Black Earth | 53515 | 3 | -4 | 62 | -11 | 17 | 15 | 82 | 0 |
| Brooklyn | 53521 | 9 | -5 | 36 | -1 | 20 | -10 | 65 | -16 |
| Cambridge | 53523 | 20 | 8 | 70 | 17 | 56 | 9 | 146 | 34 |
| Cottage Grove | 53527 | 75 | 3 | 234 | -23 | 149 | 20 | 458 | 0 |
| Cross Plains | 53528 | 34 | 10 | 82 | 20 | 79 | 12 | 195 | 42 |
| Dane | 53529 | 12 | 3 | 29 | 8 | 18 | 7 | 59 | 18 |
| Deerfield | 53531 | 0 | -11 | 56 | 0 | 4 | -5 | 60 | -16 |
| Deforest | 53532 | 63 | -4 | 443 | -45 | 173 | 36 | 679 | -13 |
| Edgerton | 53534 | 13 | 0 | 14 | 0 | 15 | -1 | 42 | -1 |
| McFarland | 53558 | 38 | -10 | 287 | 16 | 115 | -7 | 440 | -1 |
| Marshall | 53559 | 25 | 13 | 99 | 31 | 37 | -35 | 161 | 9 |
| Mazomanie | 53560 | 11 | 2 | 18 | -1 | 19 | 0 | 48 | 1 |
| Middleton | 53562 | 113 | 6 | 423 | 26 | 213 | -26 | 749 | 6 |
| Morrisonville | 53571 | 1 | 1 | 150 | 147 | 29 | 21 | 180 | 169 |
| Mt. Horeb | 53572 | 34 | 9 | 341 | 34 | 199 | 113 | 574 | 156 |
| Oregon | 53575 | 79 | -2 | 199 | -163 | 103 | -174 | 381 | -339 |
| Sauk city | 53583 | 6 | 1 | 10 | -3 | 2 | 0 | 18 | -2 |
| Stoughton | 53589 | 89 | -18 | 325 | -16 | 307 | 49 | 721 | 15 |
| Sun Prairie | 53590 | 169 | -97 | 634 | -41 | 472 | -106 | 1275 | -244 |
| Verona | 53593 | 112 | -17 | 437 | 46 | 277 | 0 | 826 | 29 |
| Waunakee | 53597 | 127 | 15 | 433 | 67 | 258 | 0 | 818 | 82 |
| Windsor | 53598 | 19 | -3 | 55 | -4 | 43 | -6 | 117 | -13 |
| Madison-Ishtmus | 53703 | 43 | -12 | 319 | -41 | 193 | -38 | 555 | -91 |
| Madison-East | 53704 | 239 | -76 | 786 | -138 | 479 | -141 | 1504 | -355 |
| Madison-West | 53705 | 76 | -20 | 653 | 89 | 364 | -13 | 1093 | 56 |
| Madison-University | 53706 | 11 | 3 | 51 | -2 | 0 | 0 | 62 | 1 |
| Madison-Midwest | 53711 | 228 | -66 | 1130 | 15 | 582 | -123 | 1940 | -174 |
| Madison-South | 53713 | 128 | -6 | 379 | 52 | 205 | 7 | 712 | 53 |
| Madison-East | 53714 | 92 | 0 | 322 | 33 | 178 | -29 | 592 | 4 |
| Madison-Central | 53715 | 111 | -22 | 401 | 53 | 89 | 41 | 601 | 72 |
| Madison-East | 53716 | 103 | -26 | 466 | -4 | 333 | 83 | 902 | 53 |
| Madison-Far West | 53717 | 85 | -30 | 321 | 29 | 57 | 26 | 463 | 25 |
| Madison-Far East | 53718 | 163 | 55 | 355 | 112 | 26 | -76 | 544 | 91 |
| Madison-Southwest | 53719 | 311 | -187 | 1429 | 203 | 386 | -16 | 2126 | 0 |
| other | | 1 | | 42 | -6 | 2 | | 45 | -4 |
| 2008 total | | 2658 | -485 | 11202 | 523 | 5560 | -374 | 19420 | -336 |
| 2007 total | | 3143 | | 10679 | | 5934 | | 19756 | |
| change | | -15% | | 5% | | -6% | | -2% | |

SCHOOL AGE ENROLLMENT BY TYPE OF PROGRAM BY ZIP CODE

Note: that this chart does not include the preschool age children served by on site school age programs. Included in the on site school age program totals are after school programs run by Madison School and Recreation Programs but not regulated by the state.

| | Zip | Age 6 up | In On Site School Age Programs | Other School Age Care | % in On Site Care |
|--------------------|-------|-------------|-----------------------------------|--------------------------|----------------------|
| Belleville | 53508 | 61 | 49 | 12 | 80% |
| Black Earth | 53515 | 17 | 0 | 17 | 0% |
| Brooklyn | 53521 | 20 | 0 | 20 | 0% |
| Cambridge | 53523 | 56 | 0 | 56 | 0% |
| Cottage Grove | 53527 | 149 | 0 | 149 | 0% |
| Cross Plains | 53528 | 79 | 44 | 35 | 56% |
| Dane | 53529 | 18 | 0 | 18 | 0% |
| Deerfield | 53531 | 4 | 0 | 4 | 0% |
| Deforest | 53532 | 173 | 54 | 119 | 31% |
| Edgerton | 53534 | 15 | 0 | 15 | 0% |
| McFarland | 53558 | 115 | 31 | 84 | 27% |
| Marshall | 53559 | 37 | 20 | 17 | 54% |
| Mazomanie | 53560 | 19 | 0 | 19 | 0% |
| Middleton | 53562 | 213 | 145 | 68 | 68% |
| Morrisonville | 53571 | 29 | 27 | 2 | 93% |
| Mt. Horeb | 53572 | 199 | 154 | 45 | 77% |
| Oregon | 53575 | 103 | 0 | 103 | 0% |
| Sauk city | 53583 | 2 | 0 | 2 | 0% |
| Stoughton | 53589 | 307 | 121 | 186 | 39% |
| Sun Prairie | 53590 | 472 | 227 | 245 | 48% |
| Verona | 53593 | 277 | 127 | 150 | 46% |
| Waunakee | 53597 | 258 | 143 | 115 | 55% |
| Windsor | 53598 | 43 | 21 | 22 | 49% |
| Madison-Ishtmus | 53703 | 193 | 180 | 13 | 93% |
| Madison-East | 53704 | 479 | 249 | 230 | 52% |
| Madison-West | 53705 | 364 | 303 | 61 | 83% |
| Madison-University | 53706 | 0 | 0 | 0 | |
| Madison-Midwest | 53711 | 582 | 322 | 260 | 55% |
| Madison-South | 53713 | 205 | 90 | 115 | 44% |
| Madison-East | 53714 | 178 | 114 | 64 | 64% |
| Madison-Central | 53715 | 89 | 85 | 4 | 96% |
| Madison-East | 53716 | 333 | 202 | 131 | 61% |
| Madison-Far West | 53717 | 57 | 0 | 57 | 0% |
| Madison-Far East | 53718 | 26 | 0 | 26 | 0% |
| Madison-Southwest | 53719 | 386 | 122 | 264 | 32% |
| | 53925 | 2 | 0 | 2 | 0% |
| | total | 5560 | 2830 | 2730 | 51% |

CHILDREN FUNDED BY WISCONSIN SHARES BY LOCATION/CERTIFICATION

Children whose families receive funding from the Wisconsin Shares Child Care Subsidy program in Dane County are cared for in a variety of settings, as shown below. The chart is based on payments to programs for care in March, 2008 with comparisons to March 2007. This chart does not include cases in which the parent was reimbursed.

| | 2008 NUMBER OF SHARES FUNDED CHILDREN | 2007 NUMBER OF SHARES FUNDED CHILDREN | 2008 PERCENT OF SHARES FUNDED CHILDREN | PERCENT CHANGE 2007-2008 | #CHILDREN CHANGE 2007-2008 | | |
|-------------------------------|--|--|---|--------------------------------|----------------------------------|--------|---------------------|
| Full-day Centers | 2588 | 2478 | 61% | 4% | 110 | | |
| In Madison | 1613 | 1569 | 38% | 3% | 44 | | |
| Outside Madison | 951 | 870 | 22% | 9% | 81 | | |
| Outside Dane | 24 | 39 | 1% | -38% | -15 | | |
| City Accredited | 480 | 397 | 11% | 21% | 83 | | |
| All accredited | 744 | 547 | 17% | 36% | 197 | | |
| Part Day Preschools | 1 | 0 | 0% | 100% | 1 | | |
| School-Age Programs | 387 | 286 | 9% | 35% | 101 | | |
| City Accredited PD | 194 | 168 | 5% | 15% | 26 | | |
| MSCR Safehaven | 114 | 28 | 3% | 307% | 86 | | |
| Family Child Care | 1292 | 1198 | 30% | 8% | 94 | | |
| In Madison | 822 | 777 | 19% | 6% | 45 | | |
| Outside Madison | 465 | 410 | 11% | 13% | 55 | | |
| City Accredited | 87 | 96 | 2% | -9% | -9 | | |
| * Licensed | 443 | 443 | 10% | 0% | 0 | | |
| County Certified | 652 | 613 | 15% | 6% | 39 | | |
| Provisional | 197 | 142 | 5% | 39% | 55 | | |
| Outside Dane | 5 | 11 | 0% | 0% | -6 | | |
| Total | 4268 | 3962 | 100% | 8% | 306 | | |
| In Accredited | 1025 | 811 | 24% | 26% | 214 | | |
| In City Accredited | 761 | 661 | 18% | 15% | 100 | | |
| In NAEYC Accredited | 264 | 150 | 6% | 76% | 114 | | |
| In Madison | 2743 | 2542 | 64% | 8% | 201 | | |
| In Dane Outside Madison | 1493 | 1370 | 35% | 9% | 123 | | |
| Outside Dane/unknown | 32 | 50 | 1% | na | -18 | | |
| | % Shares | | % Shares | | % Shares | | |
| By Age | Under 2 | Market | Age 2-5 | Market | Age 6 up | Market | Total |
| Full Day | 519 | 20% | 1512 | 58% | 557 | 22% | 2588 |
| Part Day Preschools | 0 | 0% | 1 | 0% | 0 | 0% | 1 |
| After Schools | 0 | 0% | 34 | 9% | 351 | 91% | 385 (includes MSCR) |
| Family Child | 284 | 22% | 575 | 44% | 435 | 34% | 1294 |
| License | 101 | 23% | 243 | 55% | 99 | 22% | 443 |
| Certified | 153 | 23% | 257 | 39% | 242 | 37% | 652 |
| Provisional | 30 | 15% | 75 | 38% | 94 | 47% | 199 |
| Total Wisconsin Shares | 803 | 19% | 2122 | 50% | 1343 | 31% | 4268 |
| Change 2007-2008 | 44 | | 118 | | 144 | | 366 |

**CHILDREN SUPPORTED BY WISCONSIN SHARES SUBSIDIES
ANALYZED BY ZIP CODE AND TYPE OF PROGRAM**

% change relates to the difference between the March 2007 and March 2008 numbers of children supported by Wisconsin Shares. The single child in a part day preschool is included in the full day column. Children on child care subsidies now account for 38% of all the children in family childcare in the county. The statistic becomes even more dramatic when analyzed by type of family child care. While only 21% of the children in licensed family child care receive a state subsidy, children on Wisconsin Shares account for 71% of the children in certified family child care and 57% of everyone enrolled in provisional.

| | Zip | Full Day Centers | change | School Age Program | change | Family ild Care | change | Total | Change | %change |
|-------------------|-------|---------------------|--------|-----------------------|--------|--------------------|--------|-------|--------|---------|
| Belleville | 53508 | 14 | -3 | 1 | -3 | 0 | 0 | 15 | -6 | -29% |
| Black Earth | 53515 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Brooklyn | 53521 | 5 | 2 | 0 | 0 | 5 | -5 | 10 | -3 | -23% |
| Cambridge | 53523 | 3 | -1 | 0 | 0 | 2 | -2 | 5 | -3 | -38% |
| Cottage Grove | 53527 | 50 | 0 | 0 | 0 | 9 | 6 | 59 | 6 | 11% |
| Cross Plains | 53528 | 11 | -1 | 0 | -4 | 1 | 0 | 12 | -5 | -29% |
| Dane | 53529 | 3 | 0 | 0 | 0 | 0 | -1 | 3 | -1 | -25% |
| Deerfield | 53531 | 10 | -1 | 0 | 0 | 0 | 0 | 10 | -1 | -9% |
| Deforest | 53532 | 48 | -8 | 2 | 0 | 23 | 6 | 73 | -2 | -3% |
| Edgerton | 53534 | 5 | -2 | 0 | 0 | 0 | 0 | 5 | -2 | -29% |
| McFarland | 53558 | 28 | -9 | 2 | 2 | 7 | -3 | 37 | -10 | -21% |
| Marshall | 53559 | 20 | -7 | 7 | -5 | 7 | 4 | 34 | -8 | -19% |
| Mazomanie | 53560 | 11 | 7 | 0 | 0 | 0 | -1 | 11 | 6 | 120% |
| Middleton | 53562 | 37 | 15 | 11 | -2 | 63 | 31 | 111 | 44 | 66% |
| Morrisonville | 53571 | 0 | 0 | 0 | 0 | 4 | 1 | 4 | 1 | 33% |
| Mt. Horeb | 53572 | 2 | -15 | 12 | 12 | 23 | 6 | 37 | 3 | 9% |
| Oregon | 53575 | 55 | 16 | 11 | 1 | 28 | 6 | 94 | 23 | 32% |
| Stoughton | 53589 | 64 | -8 | 6 | 6 | 47 | 2 | 117 | 0 | 0% |
| Sun Prairie | 53590 | 196 | -11 | 24 | -7 | 100 | -25 | 320 | -43 | -12% |
| Verona | 53593 | 40 | 6 | 6 | 5 | 3 | -2 | 49 | 9 | 23% |
| Waunakee | 53597 | 47 | 2 | 6 | 6 | 9 | -2 | 62 | 6 | 11% |
| Windsor | 53598 | 17 | 5 | 4 | 2 | 6 | 3 | 27 | 10 | 59% |
| Madison-Ishtmus | 53703 | 52 | -4 | 23 | 3 | 0 | 0 | 75 | -1 | -1% |
| Madison-East | 53704 | 411 | 7 | 96 | 50 | 209 | -22 | 716 | 35 | 5% |
| Madison-West | 53705 | 68 | 10 | 58 | 10 | 13 | -1 | 139 | 19 | 16% |
| Madison | 53706 | 1 | 1 | 0 | 0 | 0 | 0 | 1 | 1 | 0% |
| Madison-Midwest | 53711 | 282 | 33 | 22 | -6 | 267 | 45 | 571 | 72 | 14% |
| Madison-South | 53713 | 332 | 62 | 16 | 16 | 166 | 22 | 514 | 100 | 24% |
| Madison-East | 53714 | 164 | 34 | 36 | -3 | 75 | -4 | 275 | 27 | 11% |
| Madison-Central | 53715 | 19 | -2 | 5 | 5 | 5 | 3 | 29 | 6 | 26% |
| Madison-East | 53716 | 110 | -8 | 31 | 5 | 62 | 15 | 203 | 12 | 6% |
| Madison-Far West | 53717 | 134 | 23 | 0 | 0 | 12 | -6 | 146 | 17 | 13% |
| Madison-Far East | 53718 | 79 | 10 | 0 | 0 | 43 | 9 | 122 | 19 | 18% |
| Madison-Southwest | 53719 | 247 | -40 | 5 | 5 | 98 | 17 | 350 | -18 | -5% |
| Outside Dane | | 24 | -2 | 3 | 3 | 5 | -8 | 32 | -7 | -18% |
| Total 2008 | | 2589 | 111 | 387 | 101 | 1292 | 94 | 4268 | 306 | 8% |
| Total 2007 | | 2478 | | 286 | 42 | 1198 | 87 | 3962 | | |
| % subsidized | | 24% | | 13% | | 38% | | 22% | | |

CHILDREN SUPPORTED BY WISCONSIN SHARES SUBSIDIES ANALYZED BY AGE

The change column is increase or decrease in the number of children on subsidy since 2007. The lower percentage of the preschool market cover by subsidy payments may reflect other options like Head Start for low income children at the age level.

| | Zip | Under 2 | change | 2 to 5 | change | 6 up | change | Total | change | %change |
|-------------------------------------|-------|---------|--------|--------|--------|------|--------|-------|--------|---------|
| Belleville | 53508 | 1 | -1 | 10 | -1 | 4 | -4 | 15 | -6 | -29% |
| Black Earth | 53515 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Brooklyn | 53521 | 1 | -1 | 4 | 1 | 5 | -3 | 10 | -3 | -23% |
| Cambridge | 53523 | 1 | -2 | 3 | 1 | 1 | -2 | 5 | -3 | -38% |
| Cottage Grove | 53527 | 9 | 0 | 35 | 1 | 15 | 5 | 59 | 6 | 11% |
| Cross Plains | 53528 | 4 | 2 | 3 | -4 | 5 | -3 | 12 | -5 | -29% |
| Dane | 53529 | 2 | 0 | 1 | -1 | 0 | 0 | 3 | -1 | -25% |
| Deerfield | 53531 | 2 | -1 | 6 | 1 | 2 | -1 | 10 | -1 | -9% |
| Deforest | 53532 | 8 | -4 | 34 | -1 | 31 | 3 | 73 | -2 | -3% |
| Edgerton | 53534 | 1 | -1 | 4 | 1 | 0 | -2 | 5 | -2 | -29% |
| McFarland | 53558 | 3 | -5 | 19 | -7 | 15 | 2 | 37 | -10 | -21% |
| Marshall | 53559 | 5 | 0 | 13 | -2 | 16 | -6 | 34 | -8 | -19% |
| Mazomanie | 53560 | 2 | 2 | 5 | 2 | 4 | 2 | 11 | 6 | 120% |
| Middleton | 53562 | 23 | 11 | 51 | 19 | 37 | 14 | 111 | 44 | 66% |
| Morrisonville | 53571 | 1 | 1 | 2 | -1 | 1 | 1 | 4 | 1 | 33% |
| Mt. Horeb | 53572 | 7 | 3 | 19 | 1 | 11 | -1 | 37 | 3 | 9% |
| Oregon | 53575 | 20 | 11 | 42 | 8 | 32 | 4 | 94 | 23 | 32% |
| Stoughton | 53589 | 22 | -1 | 54 | -10 | 41 | 11 | 117 | 0 | 0% |
| Sun Prairie | 53590 | 54 | -1 | 151 | -29 | 115 | -13 | 320 | -43 | -12% |
| Verona | 53593 | 12 | 5 | 19 | 3 | 18 | 1 | 49 | 9 | 23% |
| Waunakee | 53597 | 10 | -1 | 27 | 2 | 25 | 5 | 62 | 6 | 11% |
| Windsor | 53598 | 5 | 3 | 9 | 2 | 13 | 5 | 27 | 10 | 59% |
| Madison-Ishtmus | 53703 | 2 | -5 | 48 | 1 | 25 | 3 | 75 | -1 | -1% |
| Madison-East | 53704 | 138 | -16 | 360 | 13 | 218 | 38 | 716 | 35 | 5% |
| Madison-West | 53705 | 10 | 0 | 46 | 4 | 83 | 15 | 139 | 19 | 16% |
| Madison | 53706 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 100% |
| Madison-Midwest | 53711 | 110 | 4 | 262 | 26 | 199 | 42 | 571 | 72 | 14% |
| Madison-South | 53713 | 105 | 27 | 289 | 40 | 120 | 33 | 514 | 100 | 24% |
| Madison-East | 53714 | 52 | 6 | 137 | 17 | 86 | 4 | 275 | 27 | 11% |
| Madison-Central | 53715 | 2 | 1 | 23 | 1 | 4 | 4 | 29 | 6 | 26% |
| Madison-East | 53716 | 40 | 4 | 89 | 9 | 74 | -1 | 203 | 12 | 6% |
| Madison-Far West | 53717 | 40 | 6 | 81 | 16 | 25 | -5 | 146 | 17 | 13% |
| Madison-Far East | 53718 | 34 | 4 | 75 | 14 | 13 | 1 | 122 | 19 | 18% |
| Madison-Southwest | 53719 | 72 | -8 | 182 | -6 | 96 | -4 | 350 | -18 | -5% |
| Outside Dane County | | 5 | 1 | 18 | -4 | 9 | -4 | 32 | -7 | -18% |
| Total 2008 | | 803 | | 2122 | | 1343 | | 4268 | 306 | 8% |
| Total 2007 | | 759 | | 2004 | | 1199 | | 3962 | 60 | 2% |
| % change 07-08 | | 6% | | 6% | | 12% | | 8% | | |
| # change | | 44 | | 118 | | 144 | | 306 | | |
| % of all children in care by age | | 30% | | 19% | | 24% | | 22% | | |

WISCONSIN SHARES CHILD CARE MARKET

The charts show the breakdown and rate of change in the use of Wisconsin Shares child care subsidies between March 2007 and March 2008. The data is analyzed both geographically and by type of program.

While only 12% of the full day group centers do not serve at least one Wisconsin Shares child, none of the part day preschools and a significant portion of the family childcare programs did not have any Shares children attending in March of 2008. Here is a chart by regulation of what percentage of family child care homes did not have any Shares children.

| Type of family Child Care | % with <u>no</u> shares children | |
|---------------------------|----------------------------------|------|
| | 2007 | 2008 |
| Provisional | 53% | 56% |
| Certified | 42% | 41% |
| State Licensed | 60% | 55% |
| City Accredited | 57% | 38% |

Given the numbers of programs with very few children whose care is paid for by Wisconsin Shares this shows a significant number of programs either not or very minimally involved with the subsidy program in spite of the fact that it probably pays for over 20% of the children enrolled in care.

Here is an ethnic analysis of the children whose care was paid by Wisconsin Shares in Dane County in March 2007.

| Race | Funded by Shares in Group Centers | % of Shares Children in Group care | Funded by Shares in Family CC | % of Shares Children in Family care | Total | % of all Children funded by Shares | % of each ethnic group in group centers | % of each ethnic group in family child care |
|------------|-----------------------------------|------------------------------------|-------------------------------|-------------------------------------|-------|------------------------------------|---|---|
| White | 1334 | 48% | 425 | 35% | 1759 | 44% | 76% | 24% |
| African Am | 908 | 33% | 548 | 46% | 1456 | 37% | 62% | 38% |
| Hispanic | 279 | 10% | 109 | 9% | 388 | 10% | 72% | 28% |
| Asian | 34 | 1% | 27 | 2% | 61 | 2% | 56% | 44% |
| Native Am | 16 | 1% | 3 | 0% | 19 | 0% | 84% | 16% |
| Hawaiian | 5 | 0% | 1 | 0% | 6 | 0% | 83% | 17% |
| Unknown | 188 | 7% | 85 | 7% | 273 | 7% | 69% | 31% |
| total | 2764 | | 1198 | | 3962 | | 70% | 30% |

Finally a chart that shows where the children receiving Shares subsidies live and where they are in care. Analysis shows that about half of the children are in care in their own sip codes and about half are not. The variance is the same whether the family uses group centers or family child care.

A COMPARISON BETWEEN WHERE CHILDREN RECEIVING SHARES SUBSIDIES LIVE IN DANE COUNTY AND WHERE THEY ARE ENROLLED IN CHILD CARE

| Zip Code | Children receiving Shares Live 2007 | Change 2008 | Change 2007-2008 | receiving subsidies are in care | Difference between where they live and in care |
|----------|-------------------------------------|-------------|------------------|---------------------------------|--|
| 53508 | 26 | 16 | -10 | 15 | -1 |
| 53515 | 1 | 5 | 4 | 0 | -5 |
| 53521 | 16 | 10 | -6 | 10 | 0 |
| 53523 | 6 | 6 | 0 | 5 | -1 |
| 53527 | 57 | 76 | 19 | 59 | -17 |
| 53528 | 19 | 18 | -1 | 12 | -6 |
| 53529 | 10 | 10 | 0 | 3 | -7 |
| 53531 | 20 | 18 | -2 | 10 | -8 |
| 53532 | 86 | 93 | 7 | 73 | -20 |
| 53534 | 9 | 6 | -3 | 5 | -1 |
| 53558 | 62 | 81 | 19 | 37 | -44 |
| 53559 | 49 | 42 | -7 | 34 | -8 |
| 53560 | 8 | 13 | 5 | 11 | -2 |
| 53562 | 128 | 146 | 18 | 111 | -35 |
| 53571 | 4 | 6 | 2 | 4 | -2 |
| 53572 | 38 | 37 | -1 | 37 | 0 |
| 53575 | 84 | 89 | 5 | 94 | 5 |
| 53589 | 117 | 141 | 24 | 117 | -24 |
| 53590 | 387 | 382 | -5 | 320 | -62 |
| 53593 | 47 | 43 | -4 | 49 | 6 |
| 53597 | 66 | 61 | -5 | 62 | 1 |
| 53598 | 15 | 17 | 2 | 27 | 10 |
| 53703 | 49 | 50 | 1 | 75 | 25 |
| 53704 | 657 | 671 | 14 | 716 | 45 |
| 53705 | 74 | 87 | 13 | 139 | 52 |
| 53708 | 1 | 1 | 0 | 1 | 0 |
| 53711 | 529 | 529 | 0 | 571 | 42 |
| 53713 | 514 | 583 | 69 | 514 | -69 |
| 53714 | 285 | 305 | 20 | 275 | -30 |
| 53715 | 7 | 28 | 21 | 29 | 1 |
| 53716 | 179 | 197 | 18 | 203 | 6 |
| 53717 | 78 | 94 | 16 | 146 | 52 |
| 53718 | 62 | 103 | 41 | 122 | 19 |
| 53719 | 255 | 301 | 46 | 350 | 49 |
| Other | 17 | 3 | -14 | 32 | 29 |
| | 3962 | 4268 | 306 | 4268 | |



CHILD CARE AND THE RECESSION DRAFT

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While there has been a lot of discussion about the need for the economic stimulus package to address long deferred improvements in the country's physical infrastructure, little mention has been done of the challenges faced by child care, a critical support for employment in America's economy.

4-C's annual survey data showed an overall drop in enrollment in March 2008 for the second year in a row as the economy continued to soften. Testimony from high quality accredited centers at the City Early Childhood hearings in December indicated that as unemployment grew so did the number of children leaving child care. This has resulted in the laying off of staff at some rural programs and stress in many group centers across our 5 county service area.

The normal safety net for child care programs in times of economic downturn is the child care subsidy system. As parents lose their jobs and family incomes dwindle, state subsidy payments pick up part of the cost of child care for families where the parents are earning less income due to reduction in hours or dropping into lower paying employment.

This has been occurring as the number of children on the Wisconsin Shares subsidy system increased by over 300 in Dane County between 2007 and 2008. While the subsidy system provided key supports to these children and their families, 4-C's analysis of the data shows a disturbing correlation between subsidy payments and centers closing in 2007. Of the 12 full day group centers that closed in 2007, all were for profit programs with more than 10% (and many more than 50%) children on state child care subsidies. The for-profit aspect is noticeable as most non-profit programs during this period reported the need to increase fundraising to cover losses in their payments from the Shares program. For profit programs however have no way to make up their losses and a number of them instead closed.

The culprit is the federal government. Increased child care costs are a natural part of welfare reform and prevention. While the latter is mandated by federal law, there has been no increase in federal funding in years. The state to its credit has increased state expenditures on child care but the increase has not kept up with demand especially as the recession has grown. To keep from placing children on waiting lists, the state created new formulas for determining market rates, increased co-pays and finally froze rates completely.

If we want to insure we have a strong child care system to help with the recession's recovery the federal government needs to insure there is enough funding to cover waiting lists and the potential new growth in the subsidy system while paying market rates as has been the intent of the federal legislation since the beginning of the program. Expecting child care providers during good times to make up losses on subsidy clients from parents paying out of pocket is unconscious able. Expecting them to make up losses on the free market during a recession is unworkable and can only lead to more closings and less child care available for everyone.

Proposing increased child care money as part of the economic stimulus package is not a bailout. Unlike the auto and banking industry, child care for low income families is already part of the federal budget. What I am suggesting is that the federal government as opposed to state (and in some cases local) governments pay their fair share of the child care subsidy system. It would preserve a need part of the support system for local economies and as a recent economic impact study by UW extension shows it is a strong economic stimulus since almost all of the funds spent on child care are recycled several times over in the local economy.